

Healthcare IT

Subsector Coverage:

**Clinical Workflow
& Decision
Support**

**Data Analytics
& Population
Health**

**Provider
Enablement &
Practice
Management**

**Revenue Cycle
Management**

Recent Publications & Upcoming Conferences

Publications

[Transforming Healthcare
Through Revenue Cycle
Management](#)

Conferences

[HIMSS 2026](#)

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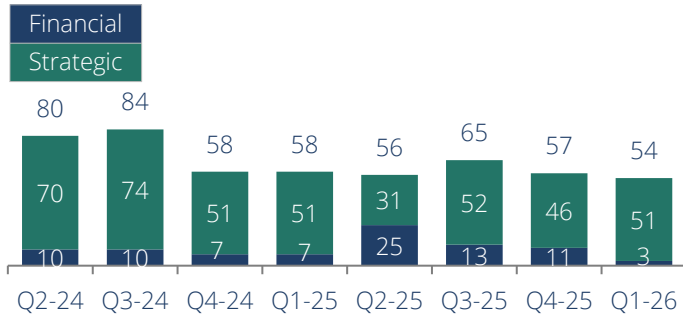
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Healthcare IT | M&A Market Update

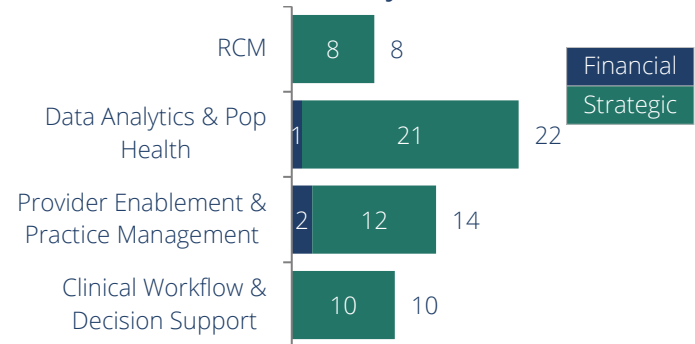
Q1 2026

Q1 2026 Metrics	3 Platform Investments	51 Add-On Acquisitions	6 Secondary Transactions	50 Unique Buyers
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Quarterly Transaction Volume



Q1-26 Transactions by Subsector



Notable Transaction



Moxe Health has received a majority investment from BV Investment Partners to support network expansion and strengthen embedded EHR relationships. Moxe is a leading clinical data integration platform that streamlines data exchange between provider systems and health plans.



Rivet has been acquired by Zelis to reinforce Zelis' commitment to alleviating operational and administrative RCM burdens. Zelis is a leader in healthcare technology solutions and will utilize Rivet's AI-powered revenue cycle management platform to improve the trend visibility of claim payment and denials for providers.

Select Transactions

Month	Buyer	Target	Subsector
Mar-26	GeBBS HEALTHCARE SOLUTIONS	Rnd OptimizAR	RCM
Mar-26	nexus/ag	omilon	Provider Enablement & Practice Management
Feb-26	HEALTHMARK GROUP	PURVIEW®	Clinical Workflow & Decision Support
Feb-26	Zemantics Ventures	Medwell	Provider Enablement & Practice Management
Jan-26	AstraZeneca	Modella AI	Clinical Workflow & Decision Support
Jan-26	CORILUS Connecting Care	Albus	Provider Enablement & Practice Management
Jan-26	Interra Health	arrive HEALTH	Clinical Workflow & Decision Support
Jan-26	KODIAK	BESLER	RCM
Jan-26	natus sensory	Keriton	Provider Enablement & Practice Management
Jan-26	OpenAI	torch	Clinical Workflow & Decision Support
Jan-26	UPMC Enterprises	dosepot.	Provider Enablement & Practice Management

Sources: SEC Filings, Company Press Releases, PitchBook, Provident research. This document has been compiled with publicly available information. Provident Healthcare Partners, LLC makes no guarantee of its accuracy or completeness. No data or statement should be construed to be a recommendation for the purchase, sale, or retention of any security.

Subsector Spotlight: Data Analytics & Population Health

Q1 2026

Market Update

Strong deal activity in the Data Analytics & Population Health space continued in Q1-26, with 22 completed transactions highlighting ongoing demand for advanced analytics, population health management, and data-enabled decision-making.

Strategic acquirers were particularly active, accounting for 21 transactions, proving the need for operators to enhance existing capabilities to support growth and value-based care initiatives. Financial investors were also active in Q1-26, completing one platform investments and supporting nine add-on investments. Both subsets of investors prioritized premium assets that have demonstrated the effective use of AI to drive operating leverage and scalability. Provident expects to see continued transaction activity from both strategic and financial investors as market tailwinds persist.

Notable Transaction

CirrusMD, a provider of an on-demand virtual care platform, has been acquired by Quantum Health, a healthcare navigation solutions company, supported by its financial sponsors Great Hill Partners and Warburg Pincus.

The acquisition will help create a platform that drives rapid care integration and improved outcomes through the combination of physician-led virtual care and navigation. CirrusMD will be integrated into Quantum Health's Real-Time Intercept model, adding a clinical team that can facilitate early engagement with members.

CIRRUS MD

Has been acquired by

QuantumHealth

March 2026

Select Transactions

Month	Buyer	Target	Commentary
Mar-26	 hopper	 efferent	Healthcare operating system that offers imaging, EMR, agentic AI, data analytics, and cloud infrastructure
Feb-26	 revive	 doseform	Platform that improves patient engagement for pharmacies through prescription workflow and communication technology
Jan-26	 harmony HEALTHCARE IT	 blue elm Your Data • Only Better	Singular, end-to-end platform for hospitals using MEDITECH EHR
Jan-26	 nocd	 Rebound	Nationwide AI-powered PTSD care platform

Quarterly Transaction Volume

