

Private Equity Update

Recent Publications & Upcoming Conferences

Publications

[Taking the Pulse of Private Equity](#)

[PPM Secondary Transaction Trends](#)

Podcasts

[The Intersection of Healthcare M&A and Debt Markets](#)

[Healthcare Regulatory Updates – Navigating Federal and State Regulations for Healthcare Provider Transactions](#)

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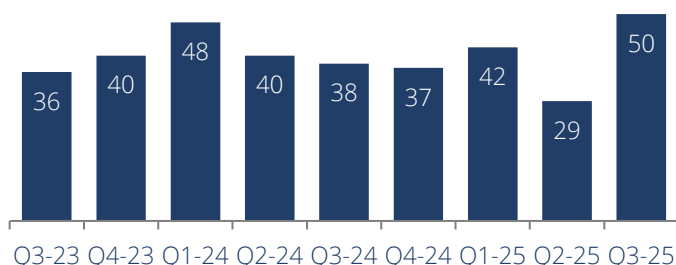
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Private Equity | Market Update

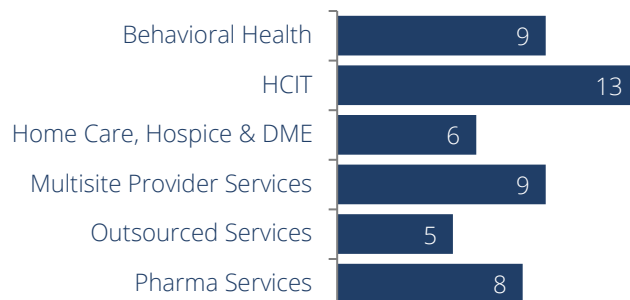
Q3 2025

Q3 2025 Metrics	50 Platform Investments	34 Secondary Transactions	10 Secondary Platform Recapitalizations	\$39.5B Capital Invested
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Quarterly PE Platform Transaction Volume



Q3-25 PE Platform Transactions by Sector



Notable Transactions



Elder Care Home Care partnered with Rallyday Partners, a Denver-based private equity firm. Elder Care is a leading private-pay home care provider in New York with a track-record of strong organic and inorganic growth. The milestone private-pay opportunity garnered significant interest from private equity investors. Provident served as financial advisor to Elder Care.



CPS Infusion partnered with Seven Hills Capital, a Nashville-based private equity firm. CPS is a physician-founder-owned infusion provider that has rapidly scaled to seven ambulatory infusion centers in the Georgia market and was a strong fit with Seven Hills' established infusion services thesis. Provident served as financial advisor to CPS.

Select Transactions

Month	Investor	Target	Subsector
Sep-25	ACP	CBSET	Pharma Services
Sep-25	REVELSTOKE CAPITAL PARTNERS	griffin G	Concierge Medicine
Sep-25	INTERLOCK CAPITAL	VeloSource	Staffing Solutions
Sep-25	SEVEN HILLS CAPITAL	CPS INFUSION	Infusion Services
Aug-25	KKR	dental Xchange	Revenue Cycle Management
Aug-25	SHORE Capital Partners	PhaseWell RESEARCH	Clinical Research
Aug-25	ARGOSY PRIVATE EQUITY	O.R. Staffing Solutions, Inc.	Staffing Solutions
Jul-25	LINDEN ¹	klick HEALTH	Healthcare Marketing
Jul-25	TA ASSOCIATES	HEALTHMARK GROUP	Workflow Optimization
Jul-25	BVP Forge	better ^{er}	Hospice Pharmacy
Jul-25	BainCapital KOHLBERG & COMPANY	pci PHARMA SERVICES	Pharma CDMO

Sources: SEC Filings, Company Press Releases, PitchBook, Provident research.

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