



# Provident Healthcare Partners

**Provident Healthcare Partners** is a leading healthcare investment bank specializing in mergers and acquisitions advisory, strategic planning, and capital formation services for middle-market and emerging growth companies, with extensive experience in both mature and developing areas of the healthcare services industry. Our sole focus on healthcare services gives us a deeper level of understanding of each sector that cannot be matched by a generalist firm.

**Our mission** is to consistently exceed the expectations of our clients by leveraging superior strategic thinking, unmatched knowledge of the healthcare industry, and decades of healthcare deal-making experience.

With a bi-coastal presence and national coverage, 24 investment banking professionals and over \$3.5 billion in total enterprise value to date, Provident devotes an entire team of seasoned professionals to every transaction to ensure an efficient and successful close.

21 Years of Healthcare  
Investment Banking

140+ Healthcare Deals Closed

60+ Physician Deals Closed  
since 2014

12-15 Landmark Deals  
Per Year

26 Investment Banking  
Professionals

## Transaction Pipeline Overview

| Description                        | TTM<br>Revenue | TTM<br>EBITDA | Notes |
|------------------------------------|----------------|---------------|-------|
| Oral Surgery Practice              | \$17.5M        | \$3M          |       |
| Pain Management Practice           | \$20M          | \$6.4M        |       |
| Neurosurgical Practice             | \$21M          | \$5.8M        |       |
| Eye Care Practice                  | \$60M          | \$6M          |       |
| Eye Care Practice                  | \$20M          | \$2M          |       |
| Autism Services Provider           | \$15M          | \$2.5M        |       |
| Home Health Provider               | \$230M         | \$28M         |       |
| Hospice Provider                   | \$181M         | \$26M         |       |
| Workers' Comp Service Provider     | \$13.1M        | \$1.6M        |       |
| Ambulatory Transportation Provider | \$15.6M        | \$2.4M        |       |

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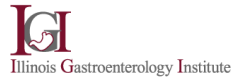
# Select Recent Transactions



*has partnered with*



*a portfolio company of*



*and*



*have partnered with*



*a portfolio company of*  
Waud Capital



*has partnered with*



*to form*



*has partnered with*



*a portfolio company of*



*has been*  
*recapitalized by*



SEVEN HILLS  
Women's Health Centers  
*has been acquired by*



*a portfolio company of*



*has been acquired by*

**the edgewater funds**



*has been acquired by*  
*an affiliate of*



*a portfolio company of*



*has been acquired by*



*has been acquired by*



*a portfolio company of*



*has been acquired by*



*has been acquired by*



*a portfolio company of*



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