For immediate release: PROVIDENT HEALTHCARE PARTNERS ADVISES AT HOME HEALTHCARE IN ITS ACQUISITION BY FAMILY HOME HEALTH SERVICES

At Home Healthcare ("AHH"), a provider of home healthcare services throughout Texas, has been acquired by Family Home Health Services, a portfolio company of The Edgewater Funds. <u>Provident Healthcare Partners</u> ("Provident") served as exclusive financial advisor to At Home Healthcare. The terms of the transaction were not disclosed.

"It was a pleasure working with Provident. I have no doubt that I picked the perfect firm to help me though this very difficult process. Although there were several bumps in the road, having Provident on my side was a great benefit. The whole team was very knowledgeable and always available for the smallest details. I would highly recommend Provident due to their in-depth experience in running these types of processes." stated Doug Mehling, Founder of At Home Healthcare.

"At Home Health established an excellent reputation in the Texas market as a leading provider of home care services to both children and adults. With the capital and operational resources of The Edgewater Funds and Family Home Health Services, At Home Health is now well positioned to accelerate its growth within Texas and other adjacent markets," noted Jake Vesely, Senior Analyst at Provident.

"We're extremely excited to see where the At Home Health team is able to take the business under their partnership with Family Home Health Services and The Edgewater Funds. We believe all of their goals were achieved in this transaction through their access to an existing strategic partner while still retaining autonomy as a regional platform, the financial backing of an established private equity fund, and also providing an exit opportunity to the former owner and operator of the business," commented Scott Davis, Director at Provident.

About At Home Healthcare

Established in 1986 by Doug Mehling, At Home Healthcare provides a variety of home health services including physical therapy, occupational therapy, rehabilitation, personal care, dementia and Alzheimer's care, professional attendant services, speech therapy, home nursing for adults and children, private home services, companion care, and transition care. From modest beginnings in a small office in Tyler, Texas, AHH has expanded to 11 office locations covering 110 counties throughout Central, East, and Northeast Texas. For more information, visit www.athomehealth.org.

About Family Home Health Services

Family Home Health Services (FHHS) is a home healthcare agency with multiple locations throughout the state of Florida. FHHS partners with hospitals, care facilities and physicians within the community to provide continuity of care to patients. For more information, visit <u>https://www.womenshealthct.com/</u>.

About The Edgewater Funds

The Edgewater Funds is a Chicago-based private equity firm with over \$2.7 billion of capital commitments raised since 2001. Edgewater provides capital and experience to outstanding growth companies. Edgewater's investment approach focuses on funding high quality middle market companies where the company can add substantial value through its capital, its experience and its broad network. For more information, visit <u>https://edgewaterfunds.com/</u>.

About Provident Healthcare Partners

Provident is the leading investment banking firm specializing in merger and acquisition advisory, strategic planning, and capital formation for healthcare companies. The firm has a comprehensive knowledge of market sectors and specialties, including the home health and hospice sector. Provident also has unsurpassed experience and insight into the M&A process, which includes working with a number of buyers such as private equity firms and strategic consolidators. For more information, visit <u>www.providenthp.com</u>.

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The undersigned initiated and structured this transaction, conducted the negotiations, and acted as exclusive financial advisor to At Home Healthcare



Provident Healthcare Partners, LLC Boston • Los Angeles

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